

FOR YOUTH DEVELOPMENT® FOR HEALTHY LIVING FOR SOCIAL RESPONSIBILITY

SMARTSIMPLE, Y-USA ONLINE GRANT APPLICATION SYSTEM

SmartSimple Profile Updates for YMCA Staff

BEFORE YOU START

• Add <u>grants@ymca.net</u> to your email contacts list to ensure that you receive our emails.

LOG IN TO THE SYSTEM AS A REGISTERED USER

GRANTS, FINANCIAL ASSISTANCE,	Login
SCHOLARSHIPS	Empile Enter Email
Welcome to YMCA of the USA's online application system, where YMC/	staff in the
United States can apply for grants, financial assistance and scholarshi	Password: Enter Password 40
First Steps	
 Enable Pop-ups. This site uses pop-up windows. Please make sure browser allows pop-ups for this site 	that your web
Add grants@ymca.net in your email contact list to ensure that yo	u receive our Porgot Passwert
emails.	Register
First-Time Users	Register here
 VMCA CEOs should not register for a new account. If has also 	du hann
created for you. As a GEO user, please click the "Forgat Password" In password and access you account, use your primary email address Our Y Profile (MOYP).	nk. To set new Privacy & Security from Manage
 All other YMCA Staff must register for a new account. Register and casy. As a new staff user, please use the "Register Here" link to account. 	ation is quick set up your

Navigate to <u>https://yusa.smartsimple.com</u> Login using:

- Your e-mail address as your username
- Your password

Click Login. You are now on your homepage.

NAVIGATE TO MY PROFILE

Click on your first initial in the top right corner of your SmartSimple homepage. Select "My Profile" from the drop-down menu.

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				& MY LINKS
				Primary Y Profile
	C		>	My Profile Reset password

You are now in your SmartSimple profile. Click "Edit" at the bottom of the page to make changes.



Make the necessary changes to your profile (email, phone, name, etc.). Click "Save My Work" then "Submit" to lock in your profile changes.

NOTE

YMCA CEOs are not able to edit their SmartSimple profile as this information is automatically updated from Y-USA's Manage Our Y Profile (MOYP) Directory. CEOs needing to update their accounts should contact their MOYP administer or <u>fulfillment@ymca.net</u>.

Adding YMCA Affiliations Instructions

PRIMARY Y AND Y AFFILIATIONS

- Each SmartSimple user has a **Primary YMCA**. This is the Y you selected when you set up your SmartSimple account. Your primary YMCA is your main YMCA affiliation. Each user can only have **ONE** primary YMCA. **PLEASE NOTE:** If you need to change your Primary YMCA, please email <u>grants@ymca.net</u> requesting the change.
- SmartSimple users may add additional **Y Affiliations** if they are authorized to start and complete grant applications on behalf of additional Ys outside of their Primary Y.

MY PROFILE & ADDING Y AFFILIATIONS

Click on your first name initial in the top right corner of the screen and select "My Profile". MANAGE A SMARTSIMPLE PROFILE | page 2

Apply	My Applications 🔻	My Y's Applications 👻 🔒	₽ P
		S MY LINKS	
		Primary Y Profile	
		My Profile	
		Reset password	

You are now on your profile page. Click "**Edit**" at the bottom of the screen.



You are now in edit mode and can make changes on your profile. Click "Affiliations" in the left side bar.



You are now on the Affiliations page. Search for your new Y affiliations in the lookup box.

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	n	Select Role	•	Start Date.	mm/dd/yyyy	End	Date.	ППП/ аа/ уууу	· ·	
+ 0									Add Organi	zation

Once you have located your Y affiliation, select the role "Y Associate" and enter the start date of your affiliation. If you need to add multiple Y affiliations, you may click the "+" button to start a new search. Click the "Add Organization" button to add the new Y affiliations to your account. You have now added your Y affiliations.



Click the **"Multiple Organization Lookup"** button. A popup search window will appear. Search for your Y association in the affiliation search box, and your Y association and its branches will populate. Select all applicable branches by clicking the corresponding checkboxes.



Once you have selected your Y affiliations, select the role "Y Associate" and enter the start date of your affiliation. Click the **"Select"** button at the bottom of the screen. Close the pop-up window.

You are now back on the affiliations page. Click the **"Add Organization"** button to add new Y affiliations. You have now added your Y affiliations.

APPLYING ON BEHALF OF YOUR Y AFFILIATIONS

Return to your SmartSimple homepage by clicking "Apply" in the top menu. In the "Applying on behalf of" box, you can now select the Y affiliation that you need to apply on behalf of.

			Apply
Program Eligibility			
	Applying on behalf of	Please Select	•
		Please Select Anytown YMCA Corporate Association)	
Opportunity Name	Opportunity ID Start Da	(June - Chill - Chiller) (June - Chiller - Chiller - Chanch) - La Dear - Chiller - Micro McA (Corporate Association)	
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END A Y AFFILIATION

If you are no longer affiliated with a YMCA, return to your profile page and navigate to the "Affiliations" tab. Click on the "Y Association" role for the Y that you are no longer are affiliated to and enter the end date of the affiliation. Effective the end date of the affiliation, you will no longer be able to apply on behalf of that Y.

QUESTIONS?

Any questions about SmartSimple can be directed to <u>grants@ymca.net</u>.